

## Top Story 1

### India on track to become \$5 tn economy by 2027

India is on track to become a \$5 trillion economy by 2027, propelled by collective effort and transformative economic reforms. Leadership emphasizes that this milestone will mark the first step toward a fully developed nation by 2047. Despite global volatility and geopolitical challenges, the strategy focuses on unity, determination, and seizing the moment to secure a leading position among world economies. The development model prioritizes inclusive, sustainable, and honest growth, underpinned by service, good governance, and innovation. Over the past decade, progress has been characterized by ambitious “quantum leaps” rather than incremental changes. Key economic indicators reflect this strength: foreign exchange reserves are at historic highs, the banking sector remains robust, and inflation has been maintained at some of its lowest levels in recent history. Together, these factors underscore a resilient economy poised for significant expansion and long-term stability.

<https://www.thehansindia.com/business/india-on-track-to-become-5-tn-economy-by-2027-982868>

## Top Story 2

### Indian economic activity stays resilient amidst trade policy and geopolitics uncertainties, says RBI Bulletin

The global economy is facing significant uncertainty due to trade policy shifts and escalating geopolitical tensions. Despite these challenges, multiple high-frequency indicators point to resilient activity across India’s industrial and services sectors. Agricultural output has broadly increased across key crops, while domestic price pressures remain subdued, with headline inflation staying below the target range for several months. Financial conditions continue to support the smooth transmission of monetary easing to the credit markets. However, ongoing trade policy ambiguities and rising barriers could undermine global growth, and worsening geopolitical conflicts may further dampen economic momentum. Upcoming trade policy decisions and the trajectory of international relations will be critical in shaping medium-term prospects. In response to this backdrop and to bolster domestic demand, the central bank recently lowered its policy repo rate by 50 basis points to 5.50%, aiming to stimulate private consumption and investment. This proactive stance underscores a commitment to maintaining stability and supporting continued economic expansion.

[https://www.business-standard.com/markets/capital-market-news/indian-economic-activity-stays-resilient-amidst-trade-policy-and-geopolitics-uncertainties-says-rbi-bulletin-125062600169\\_1.html](https://www.business-standard.com/markets/capital-market-news/indian-economic-activity-stays-resilient-amidst-trade-policy-and-geopolitics-uncertainties-says-rbi-bulletin-125062600169_1.html)

## Economy

### **RBI bulletin: India's economic activity 'resilient' amid global flux**

Economic activity remains robust amid global uncertainties, with financial conditions supporting smooth transmission of recent rate cuts into the credit market, according to the central bank's latest bulletin. The policy rate has been reduced by 100 basis points in rapid succession, and a phased cut in cash reserve requirements is set to release significant liquidity—around ₹2.5 trillion—into the banking system. This additional liquidity is expected to lower banks' funding costs and enhance lending capacity. Following the rate reductions, the average lending rates on new and outstanding rupee loans declined modestly, while term deposit rates on fresh and existing deposits also eased. These shifts indicate that monetary policy measures are effectively reaching businesses and consumers. Despite the global economy facing trade policy disruptions and geopolitical tensions, domestic credit growth and financial stability have been maintained. Overall, the outlook suggests that India's economy is well positioned to leverage accommodative monetary conditions to sustain growth and investment.

## Market

### **India's economy holds steady despite global turbulence, says RBI**

A recent central bank report highlights that India's economy has remained resilient despite mounting global risks from trade tensions and geopolitical conflicts. High-frequency indicators point to sustained momentum in both industrial and services sectors, underscoring relative stability amid external headwinds. However, the report cautions that prolonged uncertainty over trade policies and rising protectionism poses a significant downside risk to global growth, potentially disrupting trade flows and financial stability. The warning has triggered broader concern about a resurgence of aggressive tariff barriers, unsettling markets and international partners. For India, this dynamic could translate into pressure to adjust import duties or face retaliatory measures, as well as increased scrutiny of its export practices. Nonetheless, the overall assessment affirms that, while global challenges persist, domestic economic fundamentals and policy support have enabled continued expansion and confidence in India's growth trajectory.

<https://www.livemint.com/economy/india-economy-2025-rbi-report-on-indian-economy-gdp-growth-rbi-repo-rate-cut-11750851378277.html>

## Finance

### India's economic activities resilient amidst global uncertainties

India's economic activity continues to demonstrate resilience amid rising global uncertainties, as highlighted in the latest bulletin by the central bank. Despite a volatile international environment marked by trade disruptions and geopolitical challenges, high-frequency indicators point to strong performance in the industrial and services sectors. Agriculture has also shown a broad-based increase in production across major crops. The domestic inflation outlook remains favorable, with headline inflation staying below the target for the fourth consecutive month. Financial conditions have remained supportive, enabling smooth transmission of recent policy rate cuts into the credit market. This has improved liquidity and lowered lending costs, thereby fostering consumption and investment. The bulletin emphasized that the country's macroeconomic fundamentals are holding firm, backed by effective policy measures and sectoral growth. Although the views presented reflect the perspectives of the article's authors and not the institution itself, the data suggests that India remains on a stable and growth-oriented economic path.

<https://www.livemint.com/economy/india-economy-2025-rbi-report-on-indian-economy-gdp-growth-rbi-repo-rate-cut-11750851378277.html>

## Investment

### S&P Global raises India's FY26 GDP growth projection to 6.5%

India's projected economic growth has been revised upward to 6.5% for the current financial year, up from the earlier estimate of 6.3%. This upgrade is based on expectations of monetary easing, lower crude oil prices, and a normal monsoon. The latest outlook report highlights that domestic demand is likely to remain more resilient than exports. The forecast assumes continued policy support, stable energy costs, and favorable weather conditions, which are expected to drive consumption and investment. The revised growth estimate aligns with the central bank's assessment, indicating confidence in India's economic fundamentals. Quarterly growth projections range from 6.3% to 6.7%, reflecting steady momentum. While global risks remain, particularly from geopolitical tensions, any significant rise in oil prices is considered unlikely. Overall, India is expected to maintain a stable growth trajectory supported by strong internal demand and favorable macroeconomic conditions, making it one of the key drivers of regional and global economic performance.

<https://www.deccanherald.com/business/s-p-global-raises-india-s-fy26-gdp-growth-projection-to-6-5-3601046>

Currency ▾	24-Jun-2025 Rate ▾	25-Jun-2025 Rate ▾	Change ▾	Index ▾	Value ▾	Change (from Jun 24 ▾
USDINR	86.3526	86.003	-0.3496 ₹	NIFTY 50	25,244.75	+255 pts (+1.02%)
EURINR	100.17*	100.27	+0.10 ₹	BSE Sensex	82,755.51	+700 pts (+0.85%)
GBPINR	—	117.51†	—			
JPYINR	59.2365	59.3547	+0.1182 ₹			